

THAMES VALLEY CAMBAC Ltd.

Pig Marketing Summary W/c 18/09/22

	This week	Change on week	Two weeks ago	Last Year
GB SPP	199.93	+ 0.40	199.53	154.31
GB APP	202.79	+1.71	201.08	159.84
Tribune Spot Bacon	205.33	+0.72	204.61	154.61
GB SPP weight	88.61	+0.37	88.24	89.69
GB SPP probe	11.3	+0.02	11.1	11.5
Euro / £ (p)	87.40	+0.54	86.86	85.36
£ / Euro (p)	114.42	-0.71	115.13	117.15

Spot Prices (p/kg. dwt)	This week	Movement on last week
Pork (45-55 kg.)	192 – 204	n/c
Light Cutter (55.5-60 kg.)	192 – 204	n/c
Cutters (60.5-70 kg.)	192 – 204	n/c
Heavy Cutters (65-95 kg.)	190 – 202	n/c
Cull Sows	62 – 77	n/c

Spot Weaner Prices (£/pig ex. farm)	w/c 11/09/22	Previous week
30 kg. Weaner	£36.00 - £43.00	£36.00 - £43.00

European Prices (p/kg.dwt)	w/c 18/09/22	Movement on last week
European Av.	179.34	+ 1.36
Belgium	169.12	+1.05
Denmark	145.70	+ 0.90
France	214.23	+ 2.20
Germany	183.54	+ 1.13
Ireland	183.54	+ 1.13
Holland	164.22	+ 2.14
Spain	195.25	+ 1.20

Slaughter Pig Marketing Summary

(Ref Weekly Tribune)

This week
As we progress further into Q4 with the holiday period firmly behind us and a seasonal chill in the air as Christmas starts to appear on the horizon, it wouldn't be unreasonable to expect a pick up with demand. However, currently reports and feedback from the processors we serve and other industry reports continue to show that demand remains flat, with further evidence showing consumers have been trading down on the products being purchased such as mince etc. Also, reports of small butchers closing due to rising costs and falling sales are creating significant challenges for some smaller processors, limiting their ability to find replacement markets! We could do with some of the recently reported increased demand in China to have some bearing on global stocks! German prices stood on this week as did our sow market, little change in the SPP, rising by 0.4p to 199.93 so close to that £2kg mark, after which there's still a way to go!

Weaner Marketing Summary

w/c 11/09/22
Weaner and store markets also continue to see little change week on week, very few moved outside contractual agreements. Prices for 7kg remain as last week £46-£48 last published 27 th Aug 22, & 30kg store price on 25 th July last published, both due to insufficient data.